

Institute for Economy
and the Environment



University of St.Gallen

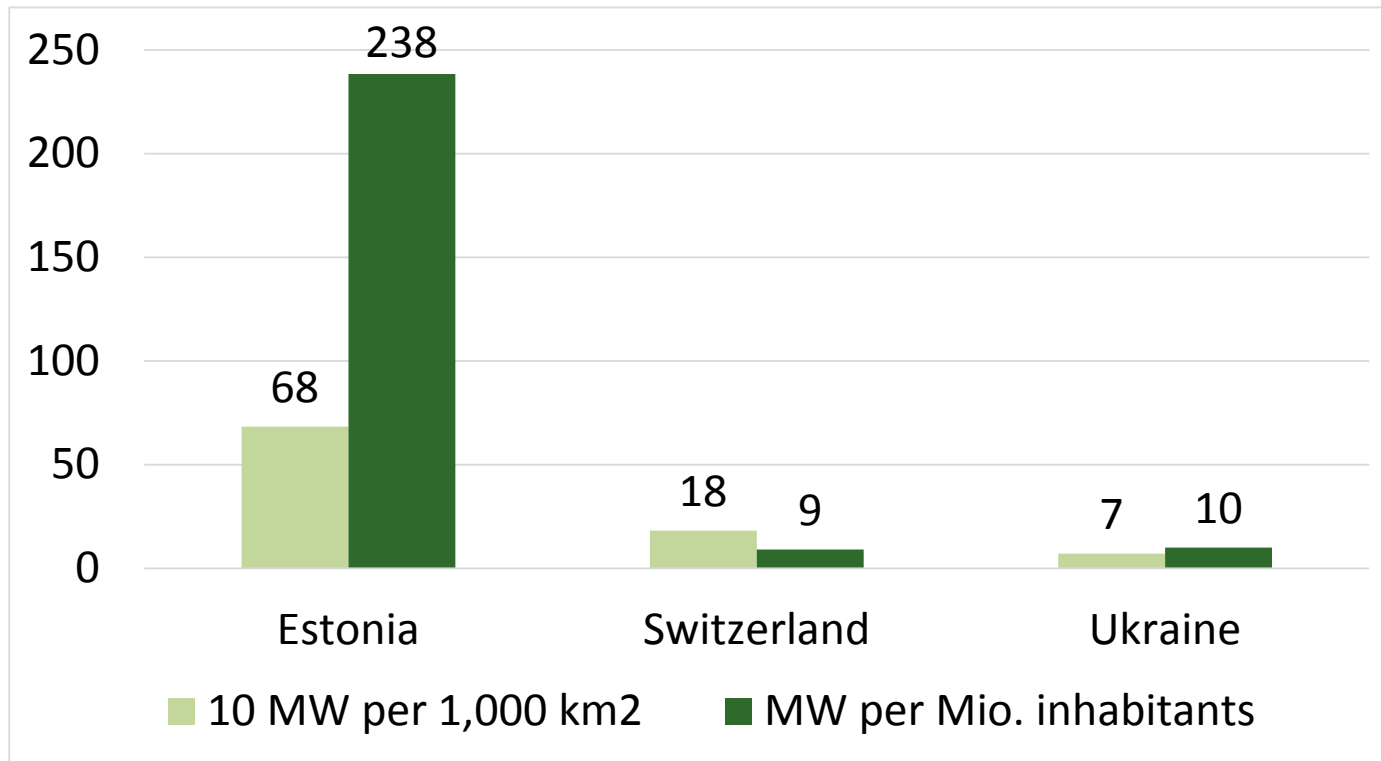


Local Acceptance of Wind Energy in Switzerland, Estonia and Ukraine.
A Cross-Country Analysis based on Choice Experiments.
Ebers, Tabi, Wüstenhagen, Kostyuchenko, Smolennikov, Joller.

Vienna, 04.09.2017

Research question 1:

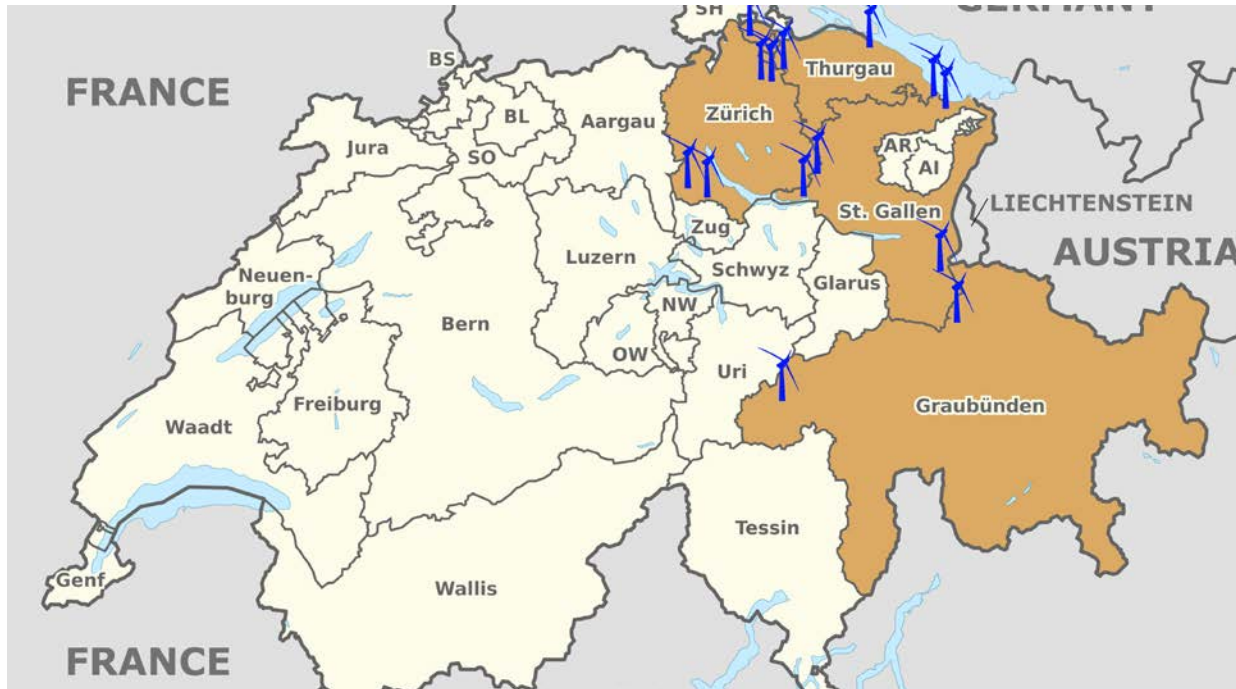
How does social acceptance of wind power projects differ across countries?



Installed wind energy capacity by 2016



Geographic focus: Eastern Switzerland





Geographic focus: Western Estonia





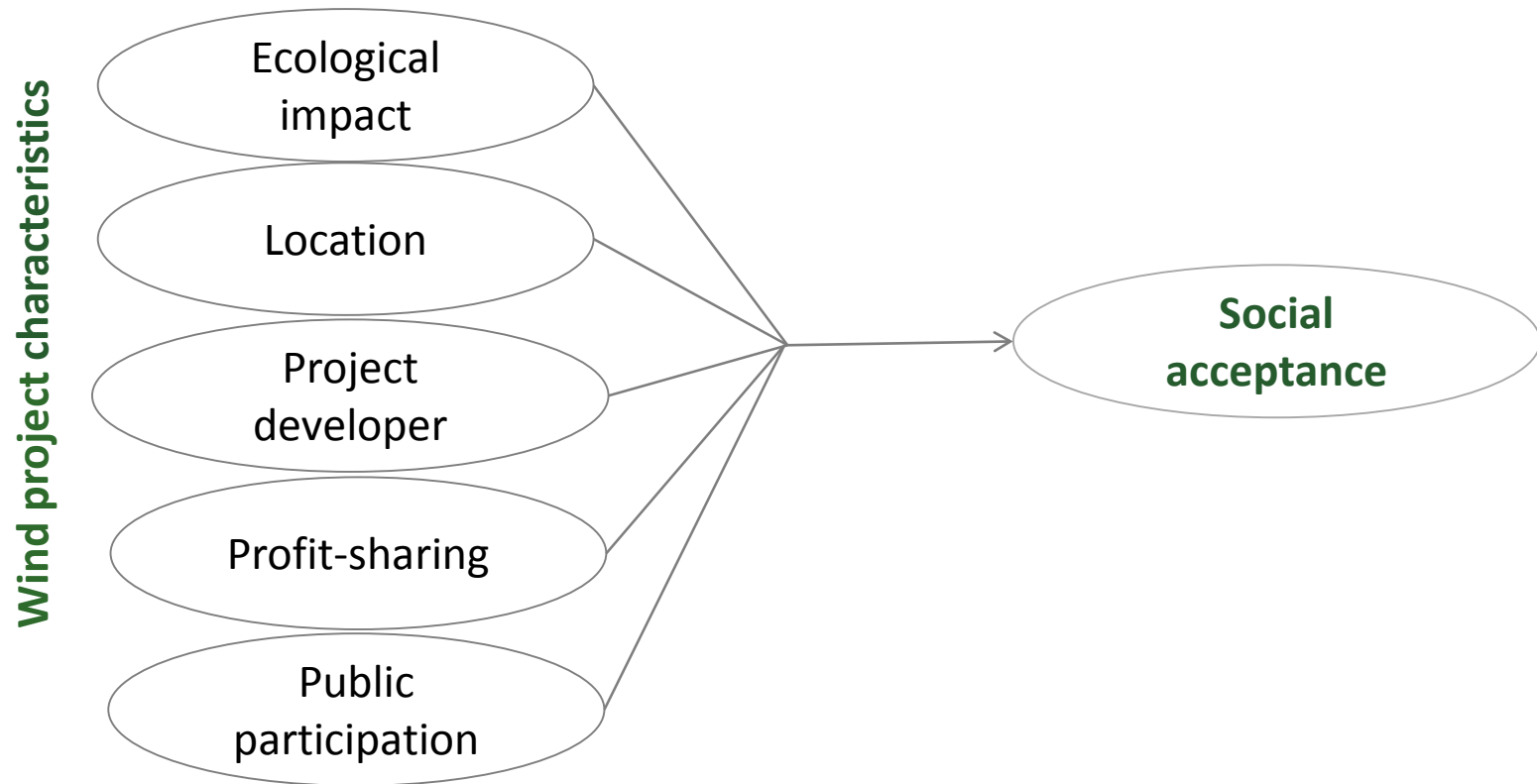
Geographic focus: Southern Ukraine





Research question 2:

What characteristics of a wind project are connected to highest social acceptance?





Method II: CBC

Imagine that you can choose which wind energy project will be built in your region. The wind park consists of 23 wind turbines that are 120 m high.

Developer:

- 1) individuals from the region,
- 2) local electric utility,
- 3) cooperation between local utility and a specialized investor,
- 4) foreign energy company.

Profit sharing:

- 1) no revenue sharing,
- 2) revenue sharing with local landowner
- 3) revenue sharing with municipality
- 4) direct payments to all residents

Ecological impact:

- 1) large
- 2) medium
- 3) low
- 4) almost non-existent

Location:

- 1) near a residential area,
- 2) on agricultural land,
- 3) In industrial and commercial zones,
- 4) in ecologically significant landscapes & protected areas

Public participation:

- 1) minimal participation as required by law,
- 2) informational brochure and a website,
- 3) public hearing,
- 4) co-determining the number and location of wind turbines



Method I: CBC

Imagine that you need to choose among the following wind energy projects in your region.
Which would you choose?
Choose by clicking one of the buttons below:

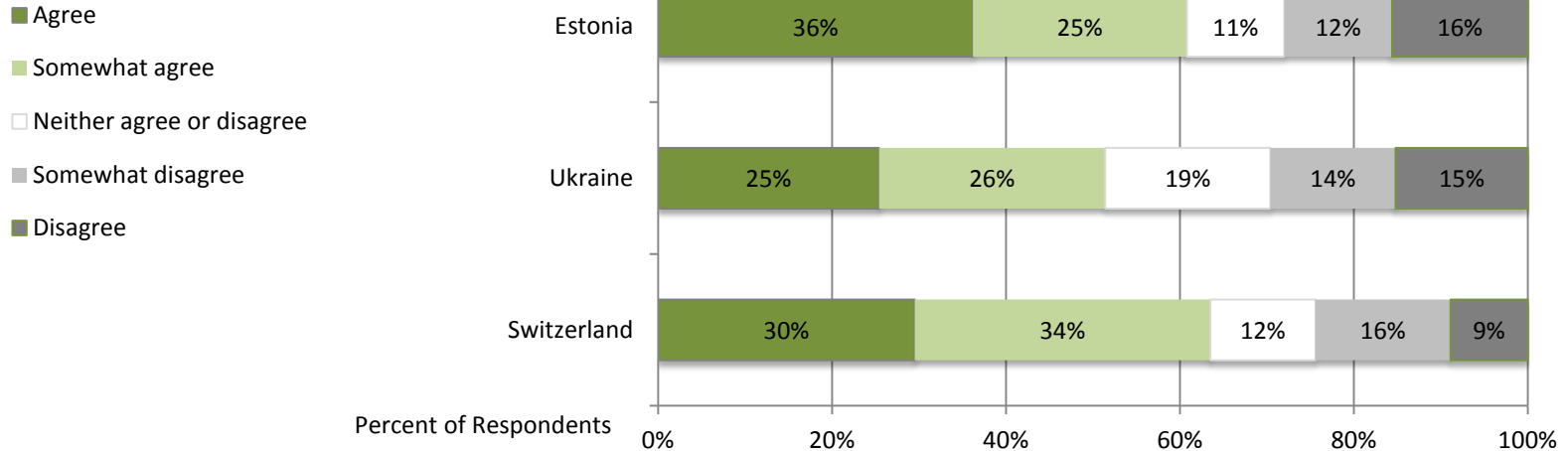
(1 of 11)

Developer	individual(s) from the region	individual(s) from the region	local electric utility
Location	in industrial and commercial zones	on agricultural land	in ecologically significant landscapes & protected areas
Revenue sharing	revenue sharing with local landowner	no revenue sharing	revenue sharing with local landowner
Ecological impact	low	almost non-existent	almost non-existent
Participation	minimal participation as required by law	informational brochure and website	minimal participation as required by law
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

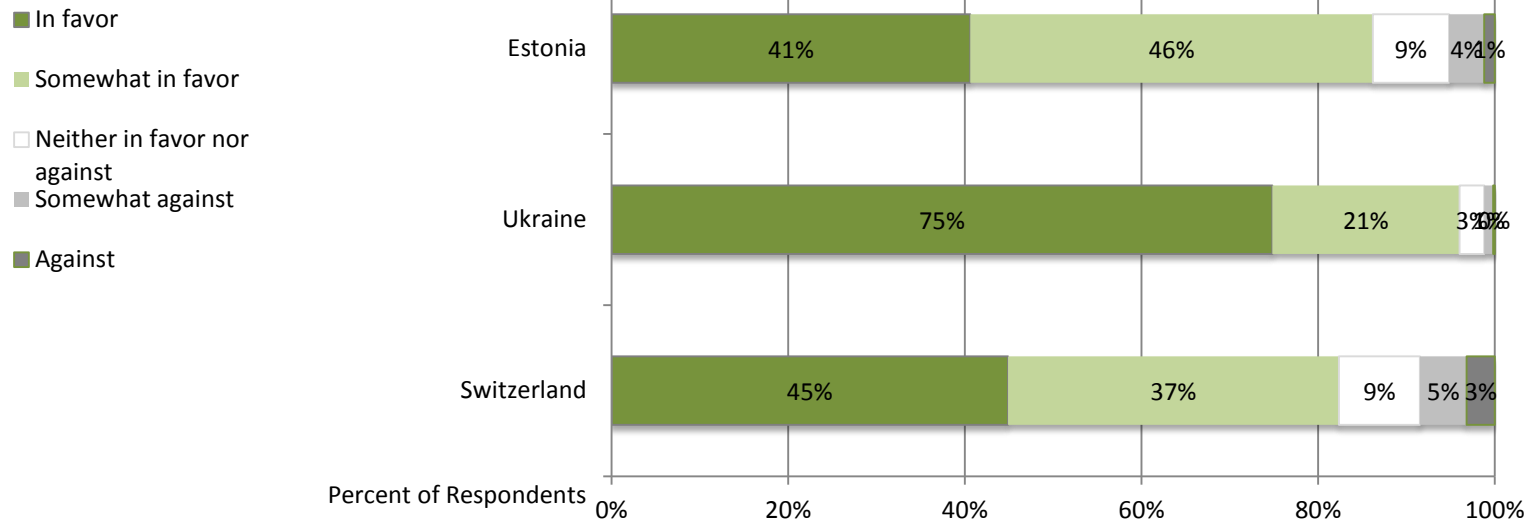


Results I: Social acceptance

It would not disturb me to live in sight of a wind turbine

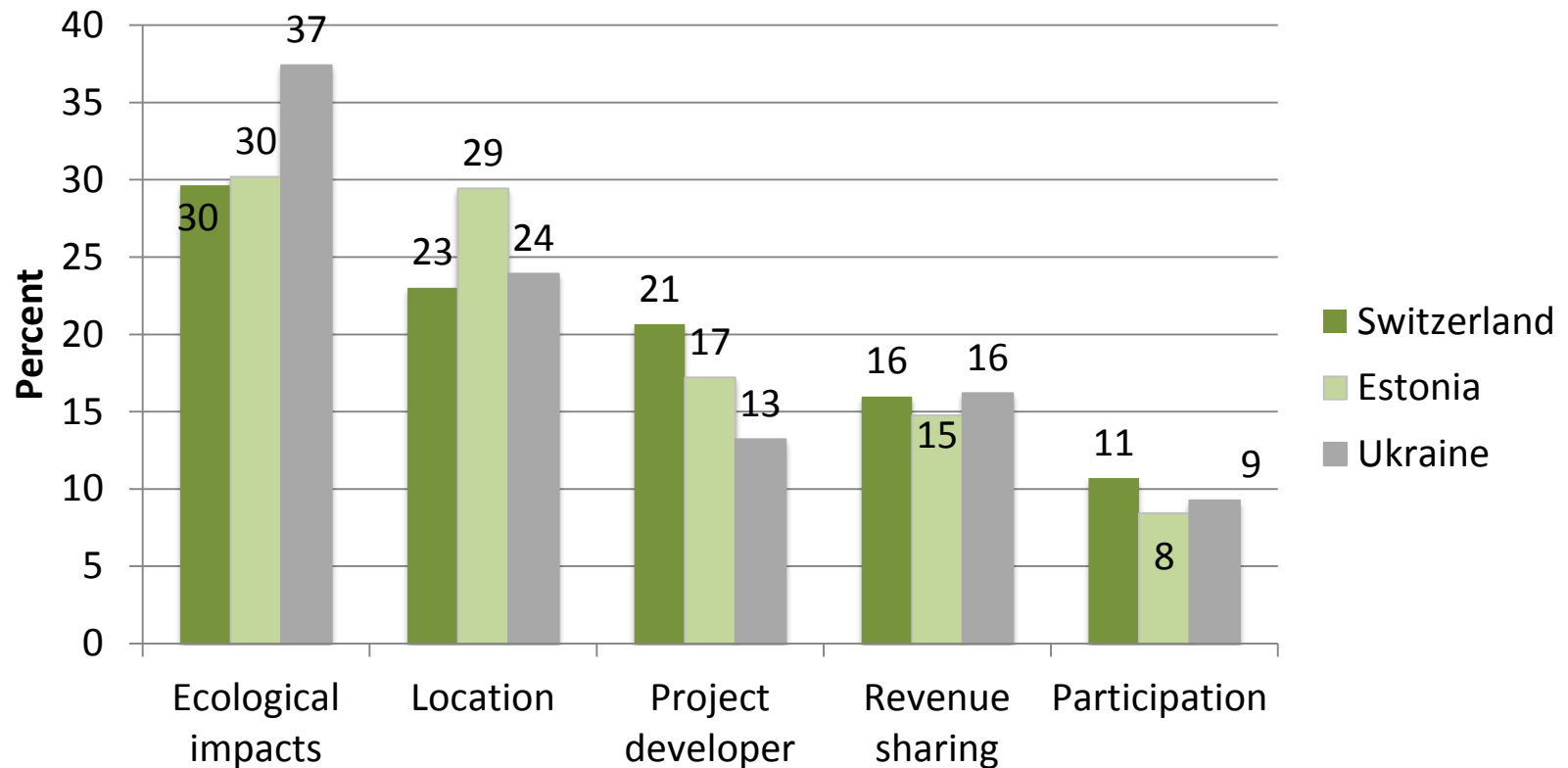


What is your opinion about the development of wind energy in Switzerland/Estonia/Ukraine?



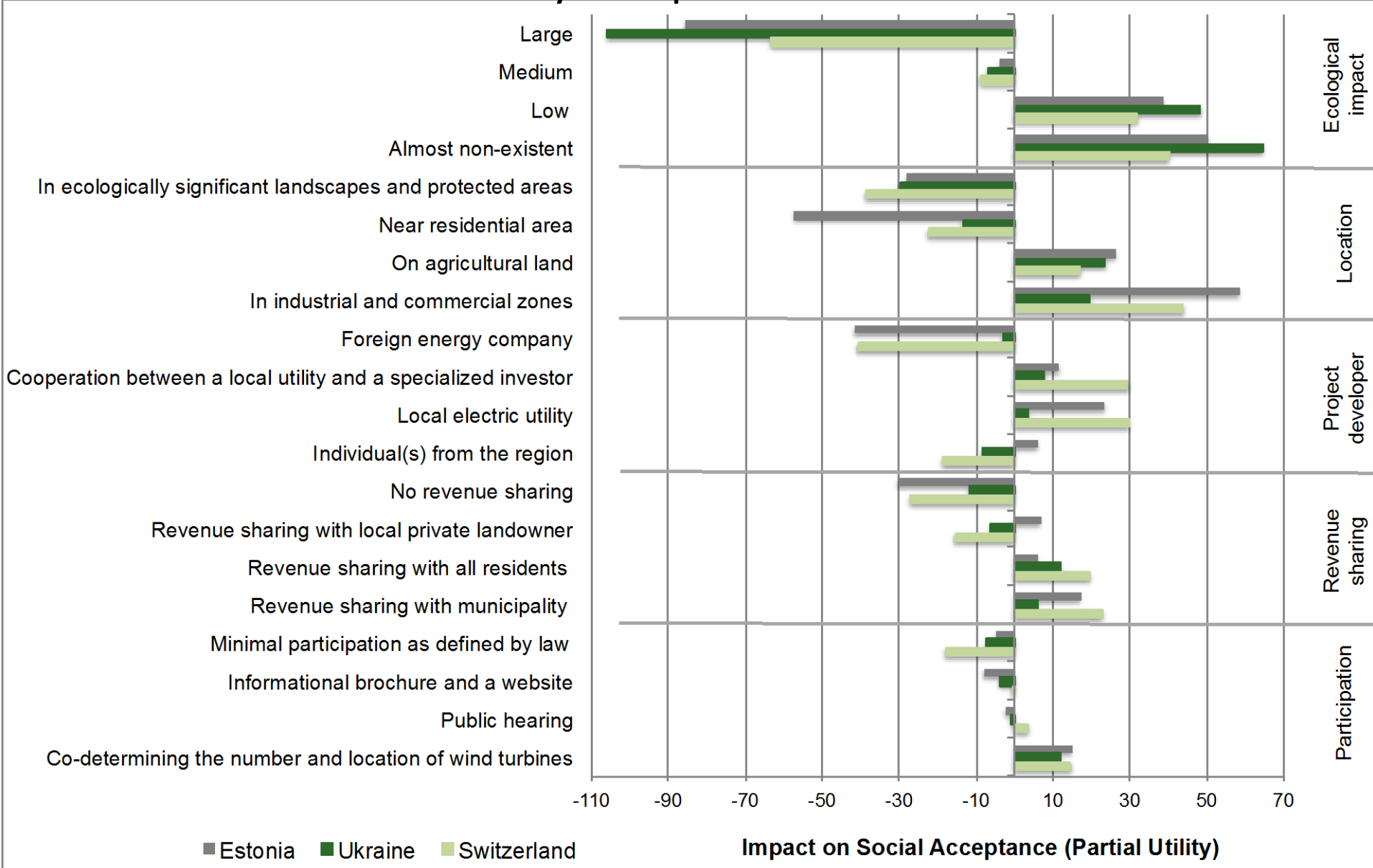


Results II: Importance of wind project features





Results II: cross-country comparison





Conclusions I:

- High share of population in CH, EE, UA would like to see wind energy developed on national and local levels
- Despite different history, natural resource endowment, & electricity market structure, respondents in CH, EE, and UA had similar preferences wrt to features of wind projects
- Eco-impact, location, developer identity of higher importance, followed by procedural and distributional justice
- Most important to keep wind projects ‘nature-friendly’ and ‘local’

Conclusions II:

Highest social acceptance of the wind project that:

- has smallest ecological impact
- is in industrial or commercial zone
- is developed by a utility company, alone or with a specialized investor
- offers revenue sharing with municipality or all residents
- allows local population co-determine the number and location of wind turbines

Thank you

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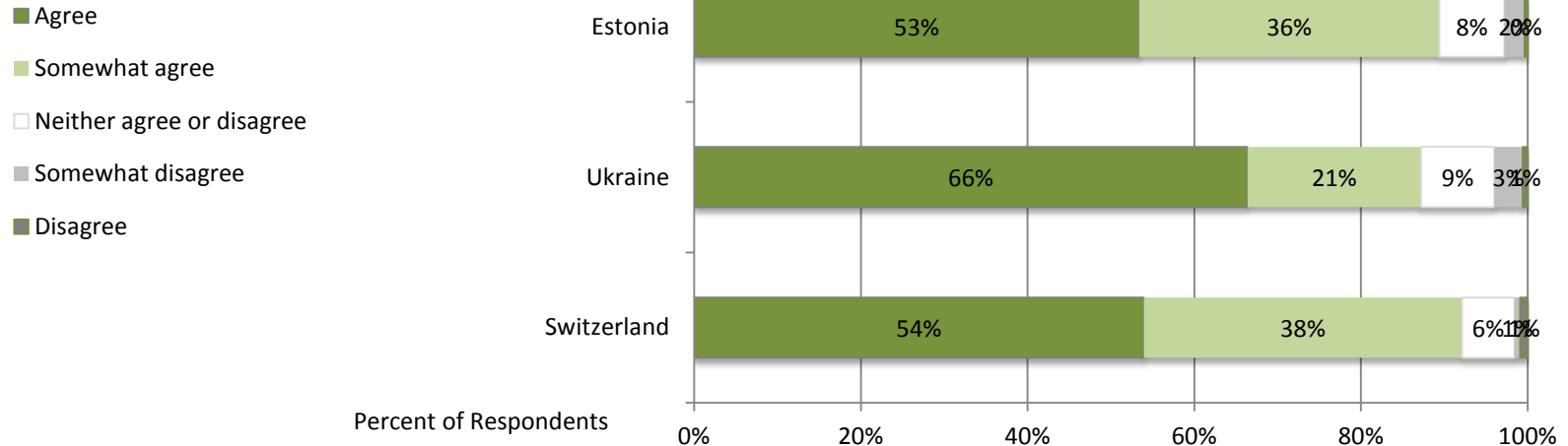
CTI and SCCER CREST

Private donations

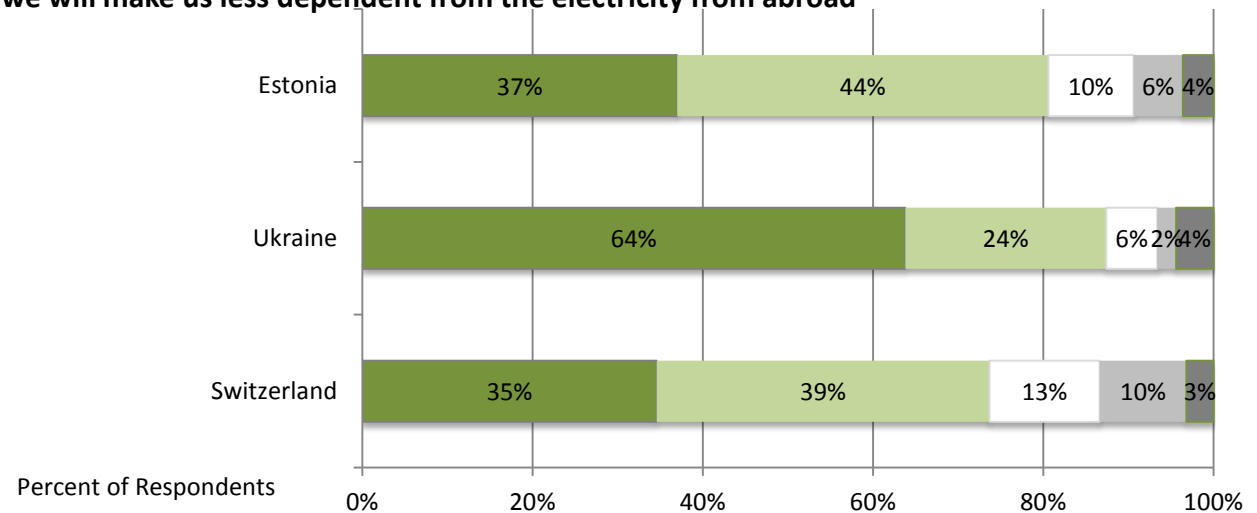


Local energy source

Local energy resources should be used as much as possible

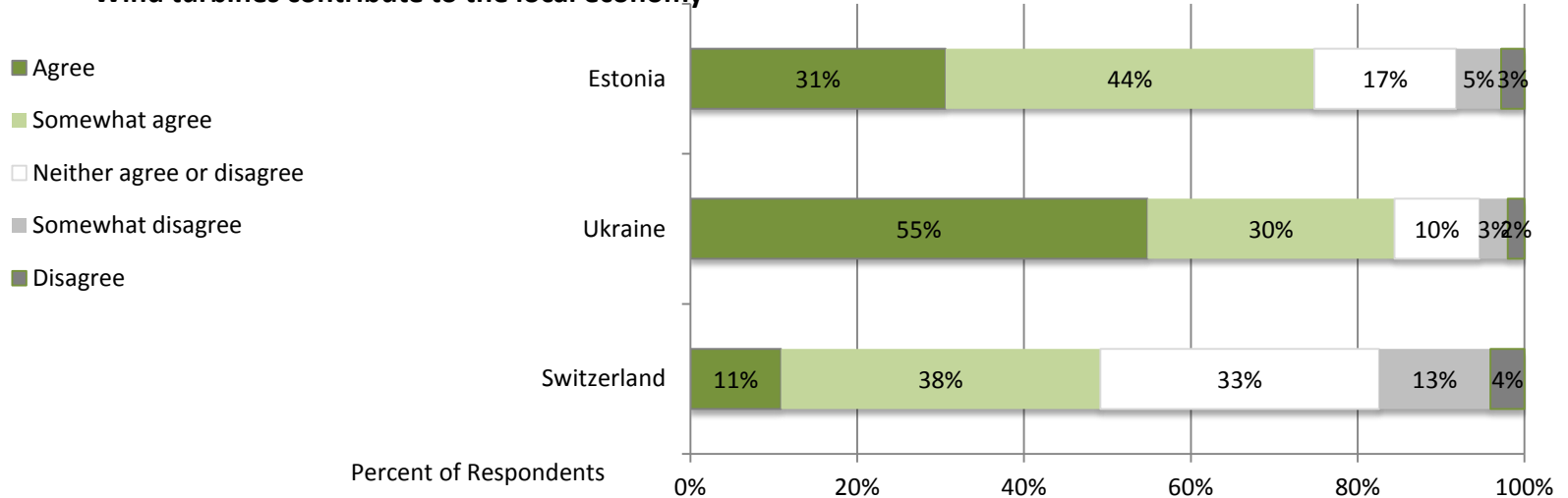


Local wind energy we will make us less dependent from the electricity from abroad

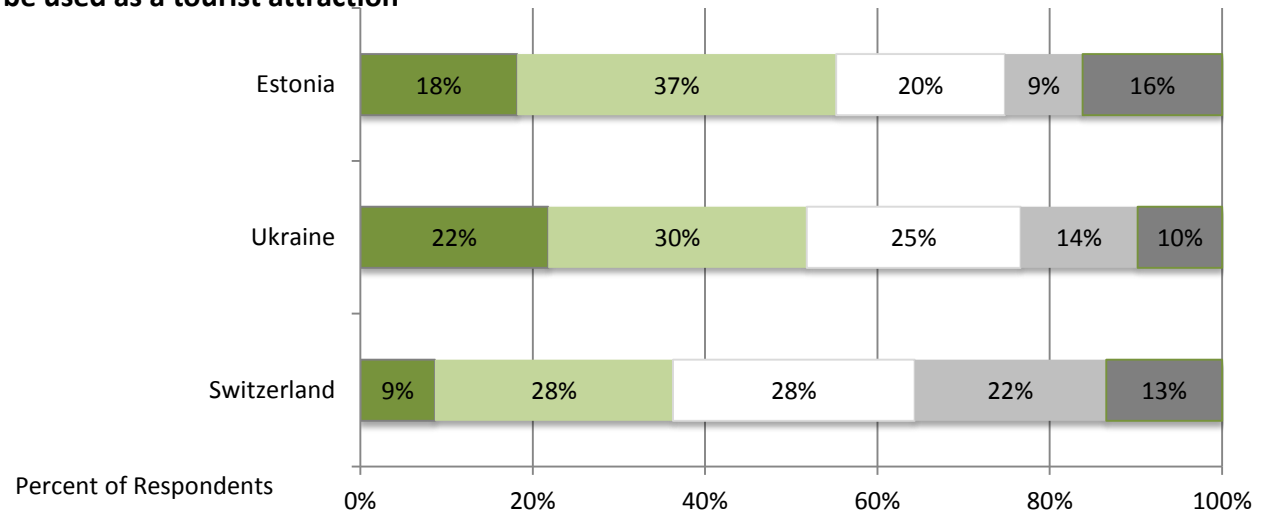


Economic opportunity

Wind turbines contribute to the local economy



Wind turbines can be used as a tourist attraction

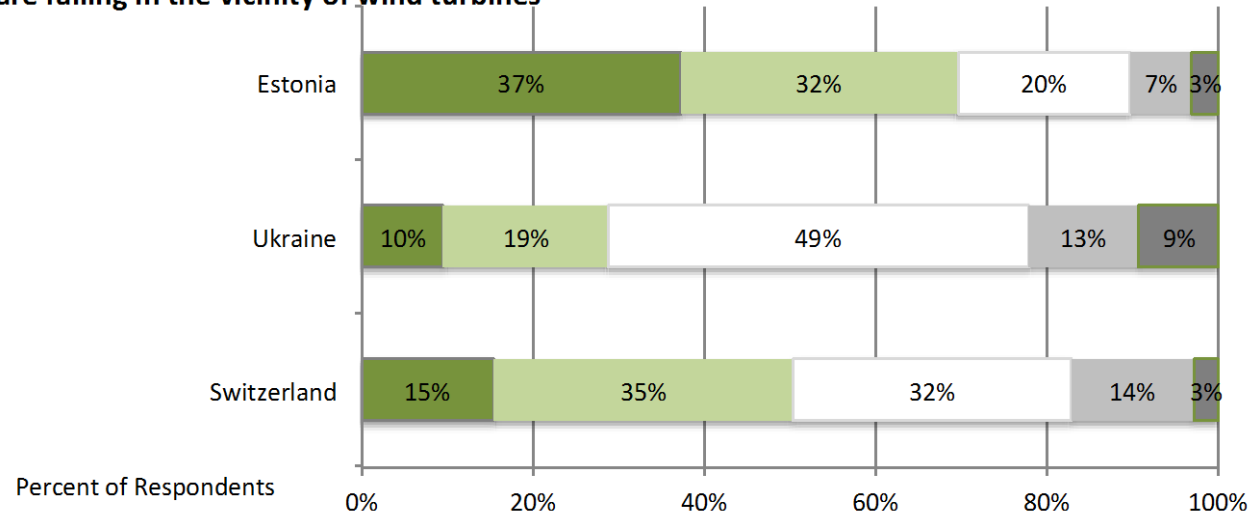




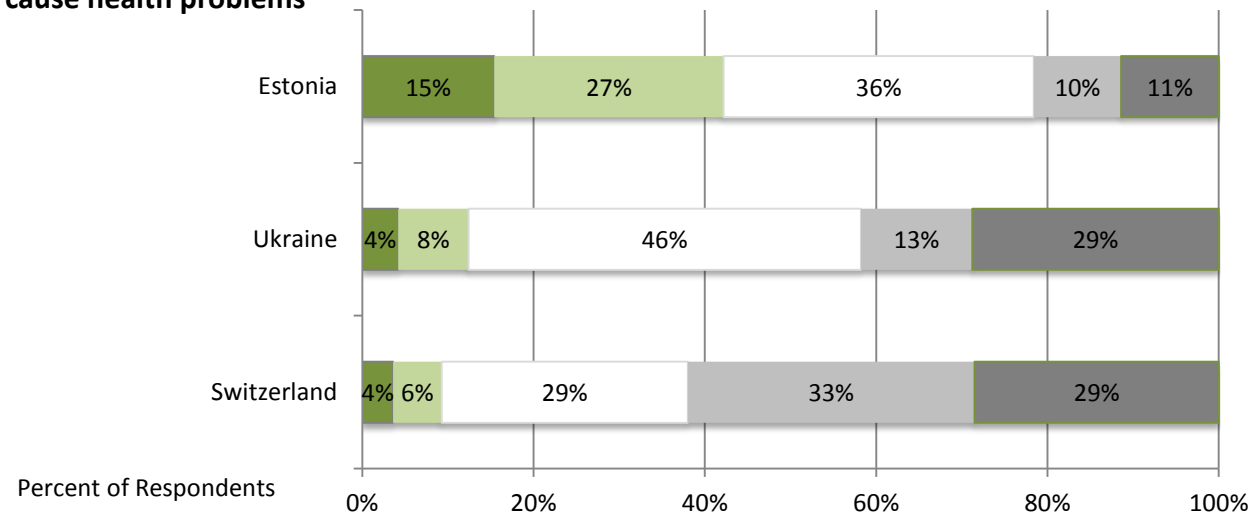
Problematic aspects

Real estate prices are falling in the vicinity of wind turbines

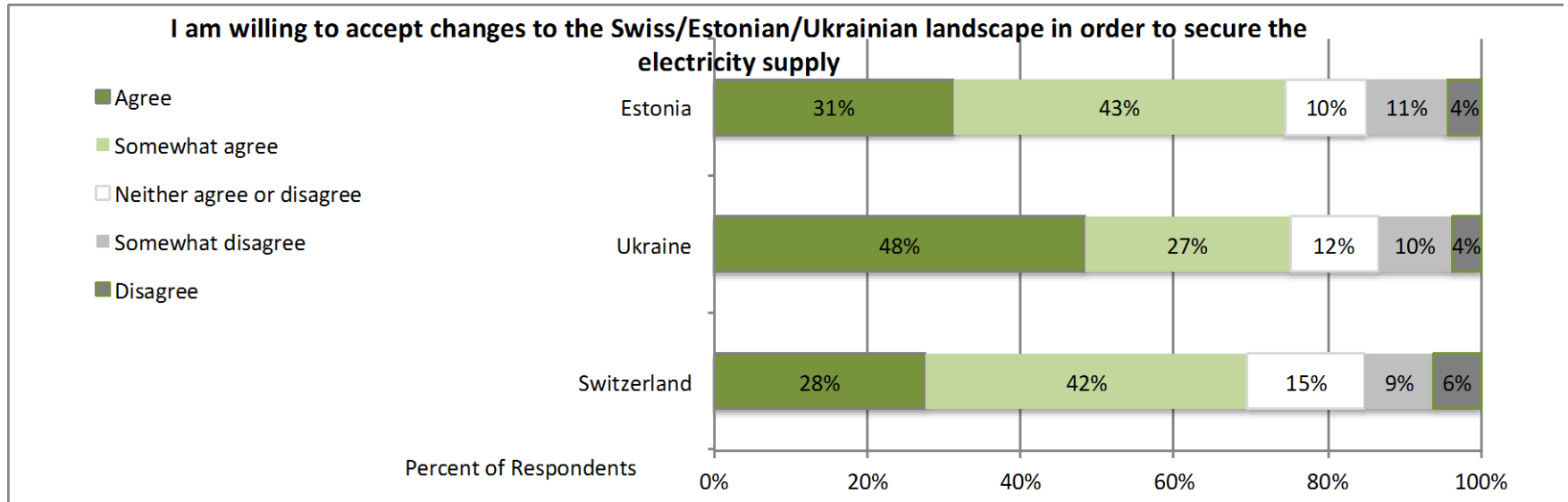
- Agree
- Somewhat agree
- Neither agree or disagree
- Somewhat disagree
- Disagree



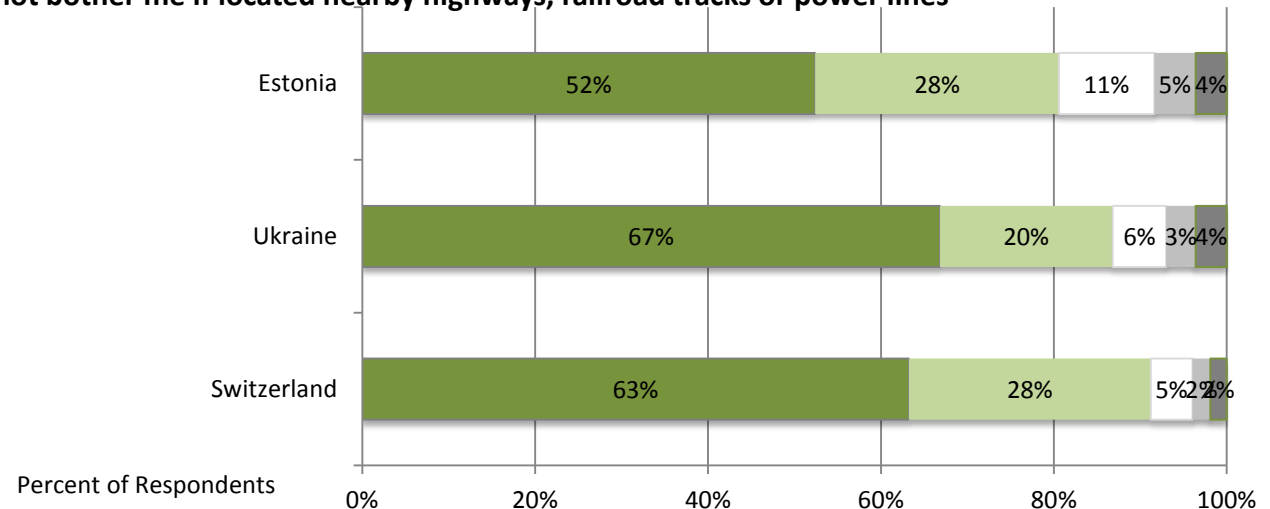
Wind turbines can cause health problems



Landscape impacts

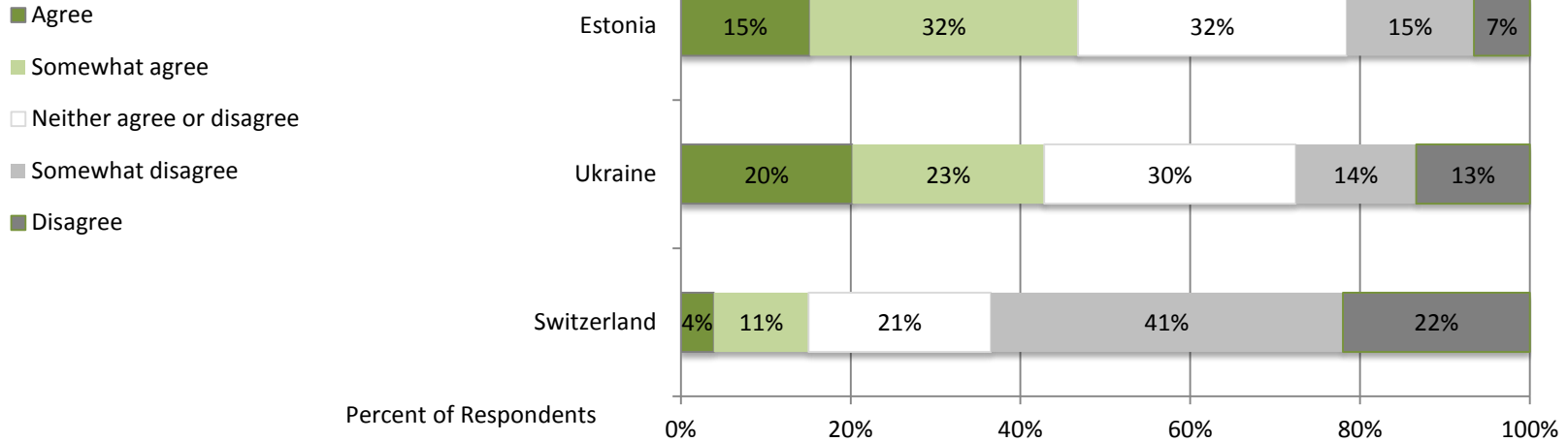


Wind turbines do not bother me if located nearby highways, railroad tracks or power lines



Wind energy beliefs

Electricity from wind energy contributes little to climate protection



Wind energy is an important source of renewable energy in Switzerland/Estonia/Ukraine

